



Application for Vault Services Self-Invested Personal Pension

This document constitutes an application for a SIPP account and should be read carefully. It is necessary that it be duly signed by an authorised representative of the SIPP Trustee company and by or on behalf of the Member of the SIPP.

Once completed, please return this document to The Royal Mint at:

Bullion Customer Services Team
The Royal Mint
Llantrisant
Pontyclun
CF72 8YT

Please kindly note that no further action will be taken with regard to your enquiry until this form has been completed.

If you have any questions relating to this please contact The Royal Mint Bullion team:

Tel: 0345 600 5014

Email: financialproducts@royalmintbullion.com

1. Details of Self-Invested Personal Pension

Name of SIPP	
Plan Reference Number	
SIPP Provider Name	
Address	
Company Registration No. of SIPP Provider	
SIPP Trustee Name	
Address	
Company Registration No. of SIPP Trustee	
Contact Name	
Daytime Telephone Number (inc STD)	
E-Mail Address	
HMRC Pension Scheme Reference	<input type="text"/>

2. Details of Member

Is the Member a Trustee?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>				
Title	Mr	<input type="checkbox"/>	Miss	<input type="checkbox"/>	Mrs	<input type="checkbox"/>	Ms	<input type="checkbox"/>
	Other Title:							
Surname	<input type="text"/>							
Forenames (in full)	<input type="text"/>							
Address	<input type="text"/>							
	<input type="text"/>							
	<input type="text"/>							

Daytime Telephone Number (inc STD)	
E-Mail Address	
Date of Birth	
National Insurance Number	

3. Scheme Bank Account Details (as given by SIPP Provider)

Bank Name	
Address	
Account Number	
Sort Code	

Please note that payments from The Royal Mint will only be made to the above account. Any change must be notified to The Royal Mint and be authorised by the SIPP Provider.

4. Identity Verification

Documentary evidence that appropriate 'Know Your Customer' and Anti-Money Laundering checks have been completed	Enclosed
---	----------

5. Data Protection

By signing this document each of the signatories below agrees and confirms that The Royal Mint may use the information provided to help meet its legal and regulatory obligations and for any other purposes that it reasonably considers necessary. Further The Royal Mint may disclose information it holds about you to, and search the records of, licensed credit reference agencies and other organisations that help reduce the incidence of fraud or in the course of carrying out identity, fraud prevention and credit control checks, including information from the Electoral Register.

Information contained in this document may be passed to a credit reference agency in regard to all parties concerned. In addition, the Member's parent/guardian specified in Section 2a hereby consents to the holding and use of Personal Data in accordance with the Data Protection Act 1988 and in accordance with The Royal Mint's Privacy Policy (a copy of which is available on request or via The Royal Mint's website).

6. Online Account Information

An e-mail will be sent to the Member specified in Section 2 using the e-mail address provided. As part of the security measures of dealing online, we may need to obtain further verification in the form of a Security Question. Please complete the standard question below. This may be changed at a later date by logging into the online account.

Security Question	Security Answer
Please confirm your mother’s maiden name	

7. Initial Payments and account closure

On account opening, a payment can be made into The Royal Mint Bullion account for the SIPP, from which trading can then be undertaken by the Member specified in Section 2. The payment will need to be authorised by the SIPP Trustee. Please specify below the initial amount you wish to transfer:

Initial Amount	
----------------	--

The Member may request closure of the account at any time. An account closure form will need to be completed, and authorised by both the Member and the SIPP Trustee. All funds will be transferred to the SIPP Bank Account recorded in Section 3. The closure form is available from The Royal Mint on request.

8. Marketing

We would like to keep you up to date with information about our competitions, products, services, offers, and news that may interest you. If that is of interest, please select the relevant boxes below. By doing so you are acknowledging that you are above the age of 16 and consent to being contacted in the manner described.

By Email	Yes		No	
By Post	Yes		No	
By Phone	Yes		No	

9. Declaration

We hereby:

- request that a Bullion Account be opened with The Royal Mint Ltd.
- declare that the information provided on this application form is true to the best of our belief.

- understand and agree to be bound by (i) the provisions as set out in this application form; and (ii) The Royal Mint Terms and Conditions for the Purchase and Storage of Bullion and that storage charges will apply for this service which must be settled separately from the SIPP account by the SIPP Provider or SIPP Trustee should insufficient cash be held as part of the account;
- declare that a SIPP Account exists for the Member specified in Section 2 and that the purchase of gold bullion is allowed as per the Rules of the SIPP;
- confirm that the SIPP Trustee consents to the Member undertaking trading activity on behalf of the SIPP via the Bullion Account
- understand that once an order is placed, it is not possible to cancel that order. As The Royal Mint prices are determined by the live gold and silver spot prices, the goods The Royal Mint supplies are dependent on fluctuations in financial markets. As a result there is no statutory right to return or cancel an order once placed under the Consumer Contracts Regulations 2013.

Signed for and on behalf of the SIPP Trustee

Signed	Name
For and on behalf of	
Date	

Signed by SIPP Member

Signed	Name
Date	